

KRANESHARES PRESENTS: CHINA A-SHARE INCLUSION ROADSHOW

- The roadshow will be held in late April through May 2018 and be comprised of educational events geared toward institutions and financial advisors across eight US cities.
- MSCI will partially include China A-Shares into their Global Standard Indexes starting June 1st, 2018. This has the potential to be a significant asset rebalance.
- Longer term, A-shares are projected to comprise 17%¹ of the \$1.5 trillion in assets tracking the MSCI Emerging Markets Index².
- Similar past rebalances have provided a strong catalyst for performance of the affected markets.
- Each regional event will feature speakers from KraneShares, MSCI, CICC, and Bosera Asset Management.

Topic	Speaker
China equity market macro overview and outlook	Steve Wang Bosera Asset Management – Deputy Head of Passive & Quantitative Investments
Overview of the long term inclusion process and The MSCI China A Inclusion Index	Christine Berg, CFA MSCI – Managing Director Client Coverage, ETP Team
Opportunities in China’s Mainland market and the KraneShares Bosera MSCI China A Share ETF (ticker: KBA)	Brendan Ahern KraneShares – Chief Investment Officer

ABOUT KRANESHARES

KraneShares is a leading China-focused ETF provider with \$2.1 Billion assets under management³. The KraneShares Bosera MSCI China A ETF (Ticker: KBA) has the longest track record and is the largest MSCI-linked China A-Share ETF in the US⁴, tracking the exact stocks slated for inclusion on June 1st⁵.

ABOUT MSCI

MSCI is the largest index provider to the global ETF industry in terms on number of products tracking their indexes⁶. As of January 2018 assets in the global ETF industry reached \$4.9 trillion⁷.



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CHINA A-SHARE INCLUSION ROADSHOW

WASHINGTON DC

TUESDAY, MAY 1

The Ritz-Carlton, Washington DC
1150 22nd Street, N.W. Washington, D.C. 20037

12:00 – 12:30pm
Plated lunch will be served

12:30 – 2:00pm
Bosera, MSCI & KraneShares presentations

ABOUT CICC

CICC is a leading investment banking firm in China that engages in investment banking, securities, investment management, and other financial services primarily with institutional clients.

ABOUT BOSERA

Shenzhen based Bosera Asset Management is the subadvisor and portfolio management company for KBA. As of 12/31/2017 Bosera had \$110 Billion AUM⁸.

SPEAKER BIOGRAPHIES



Brendan Ahern

KraneShares – Chief Investment Officer

Brendan Ahern is the Chief Investment Officer (CIO) at KraneShares where he is in charge of the firm's research, education and investor outreach efforts. He is a pioneer of the US ETF industry and was an early employee of iShares.

Brendan is considered a preeminent expert in global financial markets with a particular focus on China, and is often sought after by leading business and financial media outlets including CNBC, Bloomberg, The Wall Street Journal and Investor's Business Daily.

Brendan graduated from the College of the Holy Cross and has a Master of Science in Financial Analysis from the University of San Francisco.



Christine Berg, CFA

MSCI – Managing Director Client Coverage, ETP Team

As Head of North America's Exchange Traded Products (ETP) Client Coverage Team, Christine Berg is responsible for managing and growing the ETP business and partnerships. Christine has utilized her deep knowledge of the investment management industry, ETP ecosystem and investment strategies to further solidify MSCI's position in the industry. During her tenure at MSCI, Christine has served in a variety of roles within Index Coverage, including Head of Index Coverage for the East Coast and Canada. Further, Christine is one of the global heads of the MSCI Women's Leadership Forum.

Prior to joining MSCI in 2008, Christine worked within Thomson Reuters's Investment & Advisory business for eleven years where she managed teams ranging from Analytical Services to Capital Markets Intelligence.

In addition to being a Chartered Financial Analyst, Christine holds both a BS in Finance and an MBA in Finance from St. John's University. Christine is also actively involved in a number of organizations, including Women in ETFs, where she currently serves as Global Co-Head of Sponsorship.



Steve Wang

Bosera Asset Management – Deputy Head of Passive & Quantitative Investments

Steve Wang is responsible for strategy and implementation of multiple business lines for Bosera Asset Management in Shenzhen China. He focuses on developing institutional and exchange traded products for domestic and international markets. He was responsible for the development and launch of China's first suite of E-Commerce and big data mutual funds including the Taojin 100 Index Fund with Alibaba and the Yinzhi 100 Index Fund with UnionPay. Additionally, Steve successfully launched the Bosera Gold ETF in partnership with Ant Financial with more than \$1.3 billion USD under management and over 11 million shareholders as of 12/31/2017.

Prior to joining Bosera, Mr. Wang had over 10 years of experience in capital markets with China Universal Fund, Huatai-Pinebridge Fund, Huatai-United Securities and KeyBank. Mr. Wang holds Master's degrees from Ohio University and Kent State.

1. MSCI Research, as of 9/30/2016
2. Data from MSCI as of 12/31/2016, as reported on 3/31/2017, retrieved 12/31/2017
3. KraneShares as of 2/28/2018
4. Data from etf.com as of 3/1/2018
5. Data from MSCI as of 2/28/2018
6. Data from MSCI As of Mar, 2017; defined as each share class of an exchange traded fund, as identified by a separate Bloomberg ticker. Only primary listings, and not cross-listings, are counted
7. Data from ETFGI as of January 2018
8. Data from Boserá as of 6/30/2017, retrieved 12/31/2017

Important Notes

Carefully consider the Funds' investment objectives, risk factors, charges and expenses before investing. This and additional information can be found in the Funds' full and summary prospectus, which may be obtained by visiting www.kraneshares.com. Read the prospectus carefully before investing.

ETF shares are not redeemable with the issuing fund other than in large Creation Unit aggregations. Instead, investors must buy or sell ETF Shares in the secondary market with the assistance of a stockbroker. In doing so, the investor may incur brokerage commissions and may pay more than net asset value (NAV) when buying and receive less than net asset value when selling. The NAV of the Fund's shares is calculated each day the national securities exchanges are open for trading as of the close of regular trading on the New York Stock Exchange ("NYSE"), normally 4:00 P.M. Eastern time (the "NAV Calculation Time"). Shares are bought and sold at market price not NAV. Closing price returns are based on the midpoint of the bid/ask spread at 4:00 P.M. Eastern Time (when NAV is normally determined).

Investing involves risk, including possible loss of principal. There can be no assurance that a Fund will achieve its stated objectives. The Funds are subject to political, social or economic instability within China which may cause decline in value. Fluctuations in currency of foreign countries may have an adverse effect to domestic currency values. Emerging markets involve heightened risk related to the same factors as well as increase volatility and lower trading volume.

The ability of the KraneShares Boserá MSCI China A ETF to achieve its investment objective is dependent on the continuous availability of A Shares and the ability to obtain, if necessary, additional A Shares quota. If the Fund is unable to obtain sufficient exposure due to the limited availability of A Share quota, the Fund could seek exposure to the component securities of the Underlying Index by investing in other types of securities. The Fund may invest in derivatives, which are often more volatile than other investments and may magnify the Fund's gains or losses.

Although the information provided in this document has been obtained from sources which Krane Funds Advisors, LLC believes to be reliable, it does not guarantee accuracy of such information and such information may be incomplete or condensed.

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