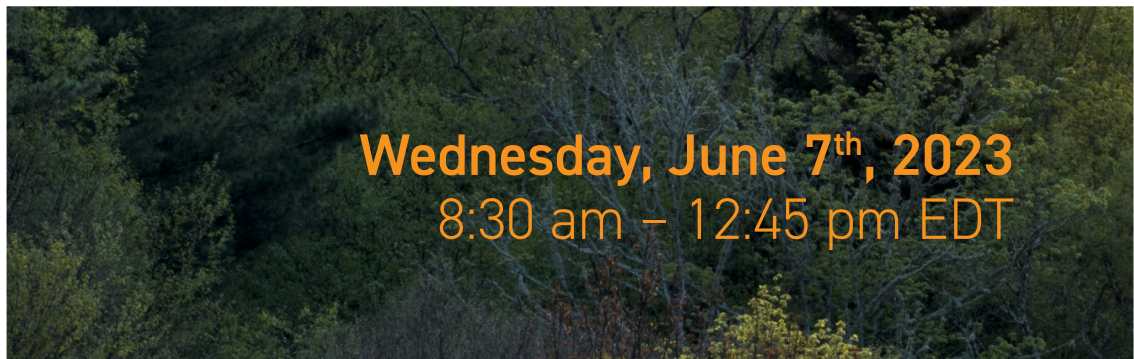
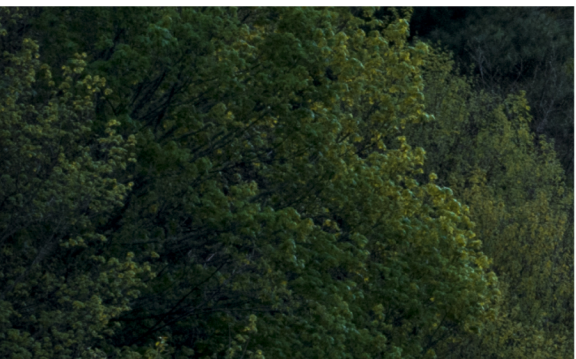




KraneSharesTM



KraneShares Global Climate & Carbon Investment Summit



Wednesday, June 7th, 2023
8:30 am – 12:45 pm EDT

New York Stock Exchange
11 Wall Street, New York, NY 10005



US-CHINA
GREEN INSTITUTE
美中绿色基金会

www.KraneShares.com

www.ChinaLastNight.com

www.ClimateMarketNow.com



Welcome to the KraneShares Global Climate & Carbon Investment Summit

The climate crisis is a global challenge requiring the effort and collaboration of nations and businesses worldwide. During this event, leading policymakers, industry experts, and investors will explore how the world's largest carbon emitters can work together to reduce emissions and promote sustainable development and investment opportunities. Sessions will cover various topics, including the role of cap and trade and carbon credits, clean technology investment, and the electric vehicle ecosystem. This summit is a unique opportunity to learn from the experts and network with like-minded investors at the historic New York Stock Exchange.

Conference Agenda

8:30 am	Registration	
8:55 am	Opening Remarks	Jonathan Krane, KraneShares , Chief Executive Officer
9:00 am	California-China: How the World's Fifth and Second Largest Economies Form a Model for Climate Collaboration	Dr. Fan Dai, California-China Climate Institute , Director Brendan Ahern, KraneShares , Chief Investment Officer
9:30 am	How Constructive Cooperation Among the World's Largest Economies Can Help to Address the Climate Crisis	Ambassador (Ret.) Terry Branstad , Former US Ambassador to China & Longest Serving Governor in US History Wu Dongsheng, Shanxi Provincial Development and Reform Commission , Deputy Director General Ambassador (Ret.) David Adelman , Former US Ambassador to Singapore, KraneShares , General Counsel
10:10 am	The Role of Cap and Trade and Carbon Credits in Reducing Emissions and Investment Opportunities	Bo Qin, Bloomberg New Energy Finance , Lead Carbon Analyst Eron Bloomgarden, Climate Finance Partners/Emergent (LEAF Coalition) , Partner/Founder & CEO Luke Oliver, KraneShares , Head of Climate Investments
10:40 am	Navigating the Transition: Exploring Climate Aware Portfolios in the Move to a Sustainable Future	Melanie Fornes, Glenmede , Research Analyst, Sustainable & Impact Investing Michelle Zeng, CFA, Summit Trail Advisors , Principal, Head of Marketable Investments and Operational Due Diligence Maya Beyhan, S&P Dow Jones Indices , Senior Director, ESG Specialist, Index Investment Strategy Julian Daniels, KraneShares , Managing Director, Head of Institutional Sales
11:10 am	Empowering A New Economy: Electric Vehicle and Battery Industry Trends and Outlook	Tom Gebhardt, Panasonic North America , Former Chairman & CEO / Former President Panasonic Automotive Brendan Ahern, KraneShares , Chief Investment Officer Anthony Sassine, CFA, KraneShares , Senior Investment Strategist & Head of MENA
11:40 am	Shareholder Engagement for the Blue Economy: The Intersection of Ocean Health and Investment Performance	Jose Garza, Rockefeller Asset Management , Senior Vice President & Portfolio Manager Abby Frank, Rockefeller Asset Management , Associate Vice President & ESG Engagement Analyst Bill Fagan, KraneShares , Head of West Coast
12:10 pm	Lunch and Networking	
12:45 pm	Event Concludes	

Featured Speakers (in order of appearance):



Jonathan Krane, KraneShares, CEO

Jonathan Krane is the founder and Chief Executive Officer of KraneShares, an asset management firm delivering China and climate-focused exchange-traded funds to global investors. KraneShares focuses on providing expert access and products for investors to gain exposure to innovative capital market opportunities in China, climate, and other asset classes. Jonathan has spent the last twenty years working with companies in China. He previously founded a leading media and entertainment company in China, which was later sold to a publicly-traded multi-national corporation. Jonathan received an MBA from Columbia Business School and a BA from Connecticut College. He is a member of the Young Presidents Organization (YPO).



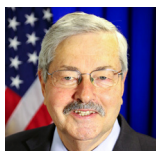
Dr. Fan Dai, California-China Climate Institute, Director

Dr. Dai has played a significant role leading California's collaboration with China on climate, energy and environment. She was appointed by Governor Edmund G. Brown Jr as Special Advisor on China. Under Brown, Dr. Dai chaired the state's China Interagency Working Group, and acted as the state's liaison on its critical economic and environmental initiatives on China. Previously, Dr. Dai served as senior advisor at California Environmental Protection Agency and California Governor's Office of Business and Economic Development, advising on the state's international policy and global climate partnership. In 2017, she organized Governor Brown's trip, which resulted in a successful meeting with President Xi Jinping and the commitment to establish the California-China Climate Institute. Dr. Dai is a graduate of Berkeley Law, University of California, and holds a doctoral degree on Environmental Policy and Economics from State University of New York. Her research has been focused on market mechanisms for climate change mitigation, energy efficiency and innovations.



Brendan Ahern, KraneShares, Chief Investment Officer

Brendan Ahern is the Chief Investment Officer at KraneShares. Brendan joined KraneShares in 2012. Brendan leads the firm's research and education efforts and actively works with investors on a variety of subjects ranging from asset allocation to trading to articulating the growing influence that index providers hold in the asset management industry. Prior experience includes over ten years with Barclays Global Investors (subsequently BlackRock's iShares), which he joined in 2001 during the rollout of their ETF business. His career has spanned a period of tremendous growth for ETFs, which has contributed to his profound knowledge of the ETF landscape. Brendan is considered a preeminent expert in global financial markets with a particular focus on China. He is a frequent visitor to China and actively maintains daily contact with a deep local research network comprised of investment banks, brokers, and regional and boutique research firms. He produces a daily update called China Last Night (www.chinalastnight.com), which also appears as a column on Forbes.com. He is often sought after by leading business and financial outlets and regularly appears on CNBC and Bloomberg to discuss China's capital markets. He is a frequent guest of Bloomberg Radio's Daybreak Asia, and he is quoted in The Wall Street Journal and Investor's Business Daily. Brendan graduated from the College of the Holy Cross and has a Master of Science in Financial Analysis from the University of San Francisco.



Ambassador (Ret.) Terry Branstad, Former US Ambassador to China & Longest Serving Governor in US History

Ambassador (Ret.) Terry Branstad is the former U.S. Ambassador to China (2017-2020), and the longest serving governor in the history of the United States (1983-1999/2011-2017). In addition to his role as president of Des Moines University Medical School, his public service includes election to the office of Lt. Governor and three-terms in the Iowa House of Representatives. He is a founding partner of the Branstad Churchill Group, a strategic consulting firm that provides advice, guidance and solutions to organizations, corporate leaders and investors seeking to navigate the complexities associated with conducting business in China and the United States. During his tenure as U.S. Ambassador to China, Branstad's two greatest accomplishments included the signing of the historic Phase-One Trade Agreement in January of 2020 and successfully lobbying the Chinese government to stem the flow of fentanyl into the United States. Phase-One secured \$200 billion in Chinese commitments to purchase U.S. goods and services, achieved stricter enforcement of Intellectual Property protections, and opened China's restrictive financial sector to U.S. banks and other financial services companies. And the Chinese government's decision to schedule fentanyl as a controlled substance in May of 2019 virtually stopped fentanyl shipments from China directly to the United States. His time in Beijing was marked by the advent of the outbreak of Covid-19 that led to a mass evacuation of U.S. citizens from Wuhan and the sudden closure of the U.S. Consulate in Chengdu by the Chinese government. To ensure the safety of the foreign service officers serving in China, he oversaw the largest drawdown of staff in American history; and to protect the health of U.S. citizens at home, he launched a Task Force that delivered 5,000 tons of urgently needed medical supplies to combat Covid-19. Last year, Branstad was named "Ambassador-In-Residence" at Drake University in Des Moines, where he received his Juris Doctorate. He continues his public service as the national co-chair of the capital campaign to modernize the Herbert Hoover Presidential Library and Museum in West Branch, Iowa.



David Adelman, Former US Ambassador to Singapore, KraneShares, General Counsel

Ambassador (Ret.) David Adelman is a Managing Director and the General Counsel of KraneShares. He previously was a Managing Director at Goldman Sachs in Hong Kong and partner in two global law firms practicing law in New York, Washington, D.C., and Atlanta. David was the 15th United States Ambassador to Singapore serving during the first term of the Obama-Biden Administration. He previously was an appointed member of the Monetary Authority of Singapore's Capital Markets Committee and served on the Executive Board of the Hong Kong Treasury Markets Association. David was a member of the Board of Governors of the American Chamber of Commerce in Hong Kong. David is a Trustee of the National Committee on American Foreign Policy and a member of the Council on Foreign Relations and the Advisory Board of the Israel-Asia Center. He is an Adjunct Professor at New York University where he teaches international relations of the Asia-Pacific region at the graduate level. David received his J.D. from Emory University where he is a recipient of the Emory Medal. He earned an M.P.A. from Georgia State University and B.A. from the University of Georgia. David and his wife Caroline reside in New York City and have three adult children.



Wu Dongsheng, Shanxi Provincial Development and Reform Commission, Deputy Director General

Mr. Wu Dongsheng is a senior economist and professor. He was a senior fellow & associate at Harvard Kennedy School. He works on climate change, foreign capital utilization, and overseas investment. He has held posts in investment companies, international financial organization loan project management offices, and the Development and Reform Commission in China's Shanxi Province. His lecture on "Energy Revolution and Green Finance from an International Perspective" was recognized as a core course in China's training program for government officials. His paper on Low-Carbon Revolution in China was published on the website of Harvard Kennedy School. Mr. Wu's book Exploring the Path for Low-carbon Development was published by Tsinghua University Press. Chinese Special Envoy for Climate Change, Xie Zhenhua, and former Australian Prime Minister, Kevin Rudd, wrote the preambles for the book. The book was also published in Japanese, Arabic, Russian, Belarusian and Kazakh. He has visited more than 40 countries and international organizations for work exchange. As a member of the Chinese government delegation, he has been to the headquarters of the World Bank, the European Investment Bank, the Asian Development Bank to participate in the negotiations on the Loan Agreement and the Project Agreement. He was invited to Rocky Mountain Institute, Massachusetts Institute of Technology, Harvard University, Yale University, the International Energy Agency, Tsinghua University, Peking University to deliver speeches. He was interviewed by Bloomberg, The Washington Post, PBS, The Newshour, Diplomatic Quarterly, China News Service and China Economic Times. Mr. Wu has made keynote speeches at many international conferences. Mr. Wu holds a bachelor's degree in economics (Finance) from University of International Business and Economics and an MBA from Peking University's Guanghua School of Management.



Bo Qin, Bloomberg New Energy Finance, Lead Carbon Analyst

Bo Qin is the Lead Carbon Analyst at BloombergNEF (BNEF), a strategic research provider covering low-carbon technologies and business model transitions. Her research focuses on carbon policy development and price forecasting with an emphasis on European and the U.S. markets. Bo and her team support energy companies, technology and manufacturing companies, financial institutions and policymakers navigating the transition towards a cleaner future. She joined Bloomberg in 2015 and has previously led BNEF's European utility strategy research. She holds a BA in Accounting and MSc in International Business Management from Aalto University.



Eron Bloomgarden, Climate Finance Partners/Emergent (LEAF Coalition), Partner/ Founder & CEO

Eron Bloomgarden provides market intelligence and advice to investors on Climate Finance products. He is an expert in environmental finance, green infrastructure and impact investing. Eron is also a frequent speaker who has advised governments and corporations on many aspects of environmental finance. He is an experienced impact investor with over a decade of fund management experience. Eron is a professor of sustainable finance at Columbia University's Earth Institute. He was Partner at Encourage Capital where he was the Portfolio Manager of the EKO Green Carbon Fund, President of Environmental Markets at Equator LLC, and U.S. Country Director at EcoSecurities, the world's largest carbon credit company listed on the London Stock Exchange and acquired by JP Morgan. Eron was a member of the World Economic Forum's Global Agenda Council on Biodiversity and Natural Capital and served on the Board of Directors of the Environmental Markets Association. In 2018, Eron was a TED Resident in a program. He holds an M.P.A. from Columbia University's School of International and Public Affairs (SIPA) and completed the Program for Leadership Development at Harvard Business School.



Luke Oliver, KraneShares, Head of Climate Investments

Luke Oliver leads the KraneShares Climate solutions business building innovative products that provide access to unique markets within this growing investment universe. In addition to curating the firm's climate, carbon and impact strategies, Luke works closely with clients to educate on the asset class and client implementation strategies. He is a regular industry commentator on TV, press, and online media and is responsible for digestible research on climate topics. Prior to joining KraneShares, Luke built and ran the \$21bn US XTrackers ETF business at DWS (formerly Deutsche Asset Management) where he pioneered currency hedging, onshore China, and more recently ESG strategies which were among the first to recognize the need for value-aligned portfolios. Prior to this, he was the portfolio manager of \$16bn in commodity assets across the PowerShares DB Commodity ETF suite. Luke has a reputation for building strong, diverse teams, creating profitable businesses, and bringing innovative solutions to market. His 20-year financial career also included time on the capital markets sell-side. This diverse experience has allowed Luke to identify the most powerful emerging trends in the investment landscape. "Pricing carbon emissions and decarbonizing the global economy is the single greatest challenge, and opportunity, we will ever be presented with. I have no doubt this will be our mission for the next 20 years and it must not fail."



Melanie Fornes, Glenmede, Research Analyst, Sustainable & Impact Investing

Melanie Fornes is a Climate Change Investment Specialist at Glenmede Trust. She is responsible for supporting the development of thematic investment solutions within Glenmede's Sustainable and Impact Investing platform. Prior to Glenmede, Melanie has helped lead ESG efforts in the asset management industry, designing integrated and thematic investment strategies across public equities and fixed income asset classes. She has also held fellowships in carbon pricing research at the University of California and San Francisco Bay Area public policy at CivicWell. Melanie holds a Master of Science degree in Environmental Economics & Climate Change from the London School of Economics and Political Science and Bachelor of Arts degrees in Economics and Environmental Studies from the University of California.



Michelle Zeng, CFA, Summit Trail Advisors, Principal, Head of Marketable Investments and Operational Due Diligence

Michelle is a CFA and Principal at Summit Trail. She currently serves as Head of Marketable Investments and Operational Due Diligence and sits as a voting member of the Investment Committee. Michelle brings over 10 years of experience in the financial industry having previously worked with firms such as Barclays Wealth Americas and Ernst & Young, LLP. Michelle has a Bachelor of Arts in Japanese and Japanese Literature, Beijing Second Foreign Language Institute and an MBA from Pace University.



Maya Beyhan, S&P Dow Jones Indices, Senior Director, ESG Specialist, Index Investment Strategy

Maya Beyhan is Senior Director, ESG Specialist, Index Investment Strategy at S&P Dow Jones Indices (S&P DJI). The index investment strategy team provides research and commentary on the entire S&P DJI product set, including U.S. and global equities, commodities, fixed income and economic indices. Maya's role has a specific focus on ESG and climate-based indices within this product set globally. Before joining S&P DJI, Maya was the lead equity index portfolio strategist at State Street Global Advisors in EMEA. In this role, she served clients with sophisticated ESG/climate portfolios. She previously worked as an investment strategist at Kempen Capital Management, covering institutional clients in the U.K. and the Netherlands. Maya holds a PhD in Quantum Chemistry from Vrije University in Amsterdam and a master's degree in Theoretical Physics from Groningen University in the Netherlands.



Julian Daniels, KraneShares, Managing Director, Head of Institutional Sales

Julian Daniels joined KraneShares in August 2018 as a Managing Director to head the firm's institutional efforts. Prior to KraneShares, Julian was a senior member of the VanEck institutional business development team where he was responsible for business development and client services across a suite of ETFs, mutual funds and hedge funds. During his tenure, the firm grew from approximately \$5b to \$48b. Prior to VanEck, he was an Associate at Select Access Management, a global, multi-strategy fund of hedge funds, where he was responsible for marketing, investor relations and business development initiatives. Julian graduated from Northeastern University with a Bachelors of Arts in History and Political Science where he was a member of the Men's Varsity Soccer team. He is on the board of America Scores New York and is a member of the Alumni Council at Portledge School.



Tom Gebhardt, Panasonic North America, Former Chairman & CEO / Former President Panasonic Automotive

With over 35 years of experience in the industrial, energy, and automotive sectors, Tom is a visionary executive recognized for his transformative leadership and particular focus on electric vehicles and future mobility. He has held strategic roles at Panasonic, most notably serving as Chairman & CEO of Panasonic North America. Earlier in his Panasonic career he had roles leading a number of other Division companies including being the President of Panasonic Automotive, one of the world's largest tier 1 automotive suppliers; he also was the President of Panasonic Energy, a leading battery supplier. During his tenure, he led a pivotal partnership with Tesla, culminating in the creation of the first Gigafactory. His leadership was instrumental in transforming Panasonic from a consumer giant into a premier industrial systems provider. Today, Tom continues to steer industry innovation as a Board Member at Vanderhall Motor Works, Inc. and a Senior Business Advisor to The Metals Company, effectively leveraging his expertise to shape the future of mobility and next-generation battery components.



Anthony Sassine, CFA, KraneShares, Senior Investment Strategist & Head of MENA

Anthony Sassine joined KraneShares in 2019 as a Director, Senior Investment Strategist. Anthony is responsible for researching China's capital markets and innovation sectors, including clean technology and future mobility, and advising clients on asset allocation, thematic investing, and co-managing ETF model portfolios. Anthony also manages the firm's business in the Middle East and North Africa (MENA). He oversees the firm's local effort to expand relationships and partnerships, maintain media relationships, and provide clients with the latest analysis on market development. Anthony is a frequent contributor to various U.S. and international media outlets, including Bloomberg, Asharq, and Cheddar News, and has been quoted by Reuters, Bloomberg, and Forbes. Before joining KraneShares, Anthony spent eight years at Van Eck and Pinebridge as a strategist focusing on China and Emerging Markets. Anthony began his career in investment consulting with NEPC (formerly New England Pension Consultants) and Colonial Consulting. During this time, Anthony partnered with consultants on servicing institutional clients and assisting with asset allocation, manager selection, and portfolio analysis. Anthony holds a master's degree in Finance from New York University (NYU) and Hong Kong University of Science and Technology (HKUST). Anthony is a CFA charter holder.



Jose Garza, Rockefeller Asset Management, Senior Vice President & Portfolio Manager

Jose Garza is Senior Vice President and Portfolio Manager supporting Rockefeller Asset Management's thematic equity offerings, including the Climate Solutions Strategy and as Portfolio Manager for the Credit Suisse Rockefeller Ocean Engagement Strategy. Prior to joining Rockefeller in June 2021, Jose served as Portfolio Manager at GAMCO Investors, Inc. from 2018-2021 across energy, utility, and infrastructure funds. Principally, Jose was co-PM across the Gabelli global utility strategies, with \$2.5 billion in AUM investing in products, services, or equipment companies for the generation or distribution of electricity, gas, and water. Jose began his career at GAMCO in 2007 as a member of the Utilities research team and rejoined the firm upon completing his graduate studies in 2013 as a research analyst covering Water and Infrastructure companies. Jose earned a dual B.A. in Economics and Biology from Yale University and an M.B.A. from Columbia Business School, where he participated in the school's renowned Value Investing Program.



Abby Frank, Rockefeller Asset Management, Associate Vice President & ESG Engagement Analyst

Abby Frank is an Associate Vice President and ESG Engagement Analyst for Rockefeller Asset Management. Abby helps execute shareholder engagement for the Rockefeller Ocean Engagement Strategy and other Rockefeller ESG strategies covering the industrials, energy, and technology sectors. Prior to joining Rockefeller in April 2022, Abby was an ESG Analyst for Regnan in Australia covering mining, healthcare and technology companies. During this time Abby made extensive contributions to the development of proprietary ESG and impact frameworks, including for thematic strategies. Abby received a M.A. in Development Studies from the University of Melbourne and a Scottish M.A. in International Relations from the University of St. Andrews. She is a CFA Level II candidate.



Bill Fagan, KraneShares, Head of West Coast

Bill Fagan joined KraneShares in 2017 and lead's the firm's efforts on the Western U.S. & Canada with Private Wealth & Institutional investment communities in the region. He has spent his career helping professional investors build portfolios to solve the needs of their clients. His expertise spans investment strategy, portfolio construction, exchange traded products, trade execution/guidance, and retirement solutions. Prior to joining KraneShares, Bill worked at BlackRock with a focus on both traditional and alternative investment strategies. Bill received his Bachelor's in Science from Duquesne University, with a focus on Finance & Investment Management.