

KRANESHARES SAN FRANCISCO INNOVATION FORUM:

Investing With Conviction in an Uncertain World



DATE / TIME

Wednesday, May 27, 2026
12:00 pm - 5:00 pm PDT

VENUE - THE BATTERY

717 Battery Street
San Francisco, CA 94111

KRANESHARES SAN FRANCISCO INNOVATION FORUM:

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An investment paradigm shift is underway. Artificial intelligence is evolving from digital applications into the physical world, where humanoid robots and embodied intelligence are beginning to reshape industries, labor markets, and global competition. At the same time, private markets are expanding access to innovation, while geopolitical volatility continues to redefine capital flows and supply chains.

The KraneShares Innovation Forum brings together company executives, market strategists, and policy experts to explore the themes shaping tomorrow's opportunities—from AI and automation to private markets, the U.S.-China relationship, and modern portfolio construction.

In partnership with OpenMind, a physical AI company developing the cognitive layer that makes robots useful, attendees will have the opportunity to interact with the latest humanoid robots and experience firsthand how physical AI is moving from concept to real-world deployment.

Conference Agenda

12:00 pm	Registration & Lunch	
	Welcome & Housekeeping	Bill Fagan, KraneShares , Head of West Coast
01:00 pm	Opening Remarks <i>Platform Overview: Where We've Come From & Where We're Going</i>	Jonathan Krane, KraneShares , CEO
01:10 pm	Robotics & Automation	Jan Liphardt, OpenMind , Founder Brendan Ahern, KraneShares , CIO TBD, NVIDIA , Speaker
01:40 pm	Artificial Intelligence	Derek Yan, CFA, KraneShares , Senior Investment Strategist TBD, Anthropic , Speaker
02:10 pm	Private Markets / Pre-IPO Opportunities	TBD, S&P , Speaker
02:40 pm	Networking Break	
02:55 pm	After Beijing: Digesting the Recent U.S.-China Summit and What Comes Next	Jonathan Krane, KraneShares , CEO Brendan Ahern, KraneShares , CIO Ambassador (Ret.) David Adelman , Former US Ambassador to Singapore, KraneShares , General Counsel
03:25 pm	Rethinking Model Portfolios: Alternative Approaches to Portfolio Construction	Tushar Yadava, BlackRock , Head of Markets, Model Portfolio Solutions Gerald (Jerry) Prior, III, Mount Lucas Management , COO & Senior Portfolio Manager
04:10 pm	Closing Remarks	Bill Fagan, KraneShares , Head of West Coast
04:15 pm	Robotics Demo & Cocktails	KOID, Unitree , G1 Ultimate Humanoid Robot

Featured Speakers

In order of appearance



Bill Fagan
Head of West Coast
KraneShares



Jonathan Krane
CEO
KraneShares



Jan Liphardt
Founder
OpenMind



Brendan Ahern
CIO
KraneShares



Derek Yan, CFA
Senior Investment Strategist
KraneShares



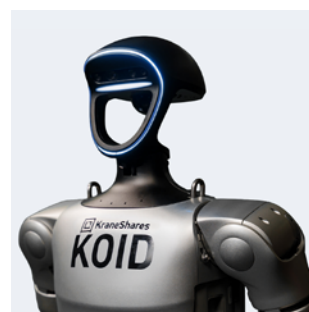
Ambassador (Ret.) David Adelman
Former US Ambassador to
Singapore, General Counsel
KraneShares



Tushar Yadava
Head of Markets, Model
Portfolio Solutions
BlackRock



Gerald (Jerry) Prior, III
COO & Senior Portfolio
Manager
Mount Lucas Management



KOID
G1 Ultimate Humanoid Robot
Unitree



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Daily China Note

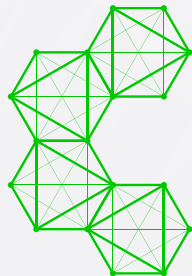


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